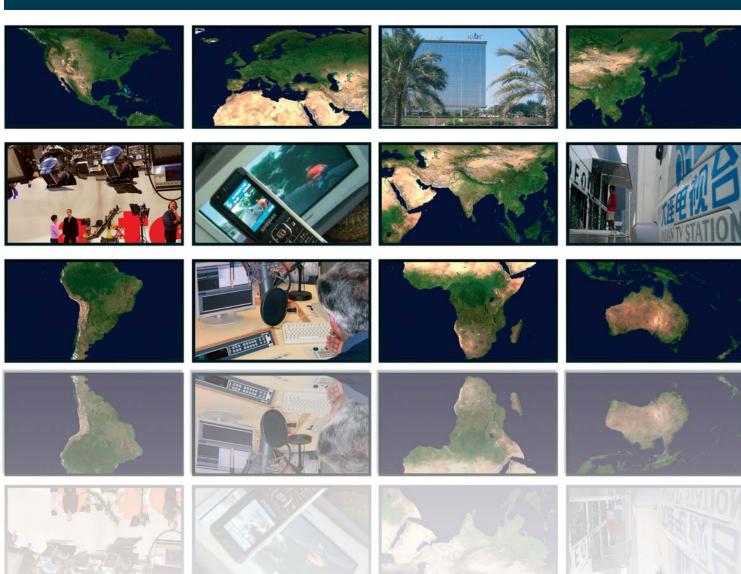
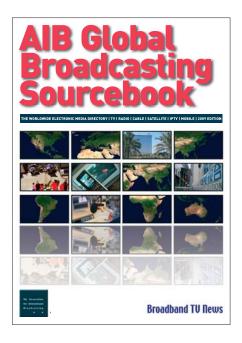
AIB Global Broadcasting Sourcebook

THE WORLDWIDE ELECTRONIC MEDIA DIRECTORY | TV | RADIO | CABLE | SATELLITE | IPTV | MOBILE | 2009-10 EDITION





The Association for International Broadcasting



The Global Broadcasting MIDDLE EAST/AFRICA Sourcebook is the directory of international TV and radio broadcasters, together with leading cable, satellite, IPTV and mobile operators. researched by AIB, the Association for International Broadcasting, and **Broadband TV News**

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The AIB is in constant contact with broadcasters and media companies all over the world



WELCOME

In the people-centric world of broadcasting, accurate information is one of the pillars that the industry is built on.

Information on the information providers themselves - broadcasters as well as the myriad other delivery platforms - is to a certain extent available in the public domain. But it is disparate, not necessarily correct or complete, and the context is missing.

The AIB Global Broadcasting Sourcebook fills this gap by providing an intelligent framework based on expert research. It is a tool that gets you quickly to what you are looking for. This media directory builds on the AIB's heritage of more than 16 years of close involvement in international broadcasting. As the global knowledge network on the international broadcasting industry, the AIB has over the years developed an extensive contacts database and is regarded as a unique centre of information on TV, radio and emerging platforms. We are in constant contact with broadcasters and media companies all over the world and our new partnership with Broadband TV News, the Cambridge-based provider of global intelligence about TV, cable and satellite, makes this edition even more comprehensive.

Over many months, thousands of companies in the broadcasting and related industries worldwide will repeatedly look up information in this new edition of the AIB Global Broadcasting Sourcebook, and I hope they will find the Sourcebook a useful reference tool. The fast pace of change is a sign of our times, and it affects the broadcasting industry with new technologies emerging, new players coming onto the scene, executives changing jobs. If you notice anything that has changed since this edition of the AIB Global Broadcasting Sourcebook went to print, please let us know at sourcebook@aib.org.uk - thank you.

GUNDA CANNON EDITOR

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n the last few years, the political landscape of the Latin American region has changed. A new political movement has emerged and many Latin American countries have been quick to adopt it. The leader of this political movement is the president of Venezuela, Hugo Chavez, who refers to this tide as "Bolivarian socialism." Populism and socialism are the pillars of this new ideology. Many consider Bolivarian socialism the response to neo-liberal governments in the region which have failed to solve crucial problems, such as unemployment, poverty and corruption.

Bolivarian socialism is becoming the dominant political force in Latin America, although the region remains divided. Bolivia, Ecuador, Argentina and Nicaragua have adopted this new form of government. Brazil, Paraguay, Guatemala and El Salvador have expressed their sympathy to this new ideology but do not consider themselves part of the Bolivarian revolution. Peru, Colombia, Mexico, Panama and Honduras do not approve of Bolivarian socialism; they support a neo-liberal type of government.

To understand the media environment in Latin America, it is important to analyze the movement's characteristics. Bolivarian socialism assumes an authoritative government which uses 'democratic' methods to maintain control of the country. Referendums are constantly used to make changes in the political and

Press freedom is limited and journalists and media groups are seen as enemies



economic system, which then strengthen the power of the president.

In line with this, Bolivarian socialism promotes the absence of a constitutional guarantee of freedom of expression. Press freedom is limited; journalists and media groups are constantly threatened by the government and its political allies. Bolivarian socialists perceive the media as their enemies and attempt to use different mechanisms to control it. For instance, since May 2007, the Venezuelan government has closed one television channel and about 40 radio stations. In Ecuador. the president is threatening the opposition TV channel, Teleamazonas, and the newspaper, El Universo, with legal action. In Argentina, the president is trying to influence congress to approve a controversial bill that will give the government control of the media.

On the other hand, countries that do not follow Bolivarian socialism support the media and the press freedom. In Peru, Chile and Colombia, the media play the role of government watchdogs. They analyze the president's every step and denounce any irregularity related to the government administration. For instance, earlier this year, a Peruvian TV channel broadcast the audio recordings of Peru Petro. Vice President Alberto Quimper and Romulo León, a well-known member of Garcia's Aprista party, negotiated under-the-table payments with

Discover Petroleum regarding oil exploration concessions. The audio recordings rocked President Alan Garcia's administration.

Even though these governments approve the work of the media and support the work of journalists, internal conflicts, especially in Colombia, Mexico and Peru, have led to a high degree of self censorship among local media. Reporters without Frontiers states Colombia and Mexico are the most dangerous countries for journalists.

USE OF MEDIA

The majority of households in Latin America use traditional media, such as television and radio. Approximately 98 percent of households in urban cities in Latin America own a television. Television has become the most important asset in a typical Latin American household. Radio ownership is not as high as television ownership—about 93 percent of urban Latin American households own a radio.

Television is by far considered the most important source of information and is the most-used medium in Latin America. About nine in 10 urban Latin Americans watch television daily: close to 97 percent watch television weekly to get news and information. In most countries, national private TV channels are the most-watched channels. International television is popular in countries where cable penetration is high.

Even though cable plans are

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